

## Confidential Information Form

### Patient

Mr.  Mrs.  Miss  Dr.  Minor

Date: \_\_\_\_\_

First Name: \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name: \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_

### Patient Information

Sex  M  F Age \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

DL #: \_\_\_\_\_ State \_\_\_\_\_ Marital Status: \_\_\_\_\_ Weight \_\_\_\_\_ Height \_\_\_\_\_

Employer's Name \_\_\_\_\_ Work Phone # (\_\_\_\_) \_\_\_\_\_

Employer's Address: \_\_\_\_\_

If student, School: \_\_\_\_\_ Grade: \_\_\_\_\_

Person to contact for emergency \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

### Spouse or Responsible Party

Person responsible for account: \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Address (if different) \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Name of Employer \_\_\_\_\_ Work Phone # (\_\_\_\_) \_\_\_\_\_

SS # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ D.L. # \_\_\_\_\_ State \_\_\_\_\_ DOB \_\_\_\_\_

### Insurance

Primary Insurance Co. \_\_\_\_\_ Secondary Insurance Co. \_\_\_\_\_

Name of Insured \_\_\_\_\_ Name of Insured \_\_\_\_\_

Group Policy # \_\_\_\_\_ Group Policy # \_\_\_\_\_

Employer \_\_\_\_\_ Employer \_\_\_\_\_

SS # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Birth Date \_\_\_\_\_ SS # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Birth Date \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Who may we thank for referring you: \_\_\_\_\_

Dentist \_\_\_\_\_ Physician \_\_\_\_\_

What is the reason for your visit today? \_\_\_\_\_

List any medications you are currently taking: \_\_\_\_\_

May we have permission to use any models and/or photos pertaining to treatment for professional display. \_\_\_\_\_ Initial

Do you have an Advanced Directive? YES \_\_\_\_\_ or NO \_\_\_\_\_

Please be aware that it is our policy that Advanced Directives for "do not resuscitate" are not honored at this facility.

Circle any of the following that you are allergic to:

Penicillin	Tetracycline	Nitrous Oxide	Epinephrine	Barbiturates	Aspirin
Iodine	Xylocaine	Local Anesthesia	Percodan	Morphine	Keflex
Novocaine	Atropine	Codeine	Latex	Dermerol	Valium
Brevital	Erythromycin	Tylenol	Sulfa Drugs	Pentothal	Percocet

Other: \_\_\_\_\_

Describe any illness for which you are being treated \_\_\_\_\_

### GRIEVANCE POLICY

Patients should notify the medical director in writing of any concerns or complaints or disagreement about care decision between the patient and care provider.

Your use of tobacco:  None  Cigarette  Cigars  Pipe  Chew/Snuff How long? \_\_\_\_\_ Packs daily \_\_\_\_\_

Your level of alcohol consumption:  None  Light  Moderate  Heavy How long? \_\_\_\_\_

### Women

Are you pregnant?  Yes  No Are you taking birth control pills?  Yes  No

Circle any of the following that you have had or currently have:

Hepatitis	Lung Disease	Heart Attack	Heart Disease	Asthma
Heart Murmur	Ulcers	High Blood Pressure	Diabetes	Glaucoma
Thyroid Disease	Stroke	Rheumatic Fever	Excessive Bleeding	Chest Pain
Kidney Disease	Dialysis	Psychiatric Treatment	Excessive Bruising	Blood transfusions
Artificial Heart Valve	Seizures	Blood Disease		

Are you currently under medical treatment other than above?  Yes  No \_\_\_\_\_

### CONSENT/AUTHORIZATION

The undersigned hereby authorize and consent to X-rays, study models, photographs, medications or any other diagnostic aids deemed necessary for treatment by the attending Physician to aid in a thorough diagnosis of the patient's dental needs.

I (we) hereby assign insurance benefits to Dr. Michael P. Morrisette and Dr. David L. Baker. I (we) further authorize Dr. Morrisette and Dr. Baker to employ such assistance as deemed fit. I (we) understand that responsibility for payment of services provided in this office for my myself or said patient, is due and payable at the time services are rendered unless prior financial arrangements have been made. I (we) further understand that a 3.5% finance charge (29.95% annually) will be added to any balance over 60 days. In the event of default, I (we) promise to pay legal interest on the indebtedness, together with such collection costs and reasonable attorney fees as may be required to effect collection of this note. I have read and understand the above.

How will you be taking care of your balance today? CASH  CHECK  CHARGE

I HAVE READ THE ABOVE STATEMENT AND UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE TO DR. MORRISSETTE & DR. BAKER FOR ALL CARE AND SERVICES PROVIDED TO ME AND/OR MY DEPENDENTS.

Name of Responsible Party \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

(PRINT)

(PRINT)

Signature of Responsible Party \_\_\_\_\_ Witness \_\_\_\_\_